



**2020**  
Celebrating 10  
years of MPS

**MPS Fee Reduction**  
Funds MPS & Direct Equity MPS

We are pleased to announce that King & Shaxson's model portfolios will be available through platforms with a lower Annual Management Charge (AMC) from 1st February 2021. We are pleased to be able to offer this reduced fee, which provides further cost savings for your clients.

King & Shaxson's AMC is tiered based on the total AUM at a company level, (not just on an individual adviser basis). Where the total Funds under Management across all portfolios invested in by the Intermediary's Firm on a Platform is:

Tiers	Charge
less than £10,000,000	0.48% (inc vat)
greater than £10,000,000 but less than £20,000,000	0.36% (inc vat)
greater than £20,000,000	0.24% (inc vat)

Whilst providing an award winning ethical investment service, we are also committed to ensuring your clients receive the best value for money. Whilst our reduction in fees is a commitment to this, it is also a commitment to you as advisers, to work and grow together to ensure the best solutions are available to you, vitally important at a time when sustainable and impact investing is at the fore.

Our ethical model portfolios have seen great growth in the last 18 months, with excellent performance across the board. We will continue to work hard to deliver our service to you and your clients, and we look forward to continued success in the years to come.

For more information, including access to our MPS factsheets, please visit our [platform products page](#), or speak to a member of the team:

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#### Disclaimer

King & Shaxson Asset Management Limited (Reg. No. 3870667) has its registered office at 1st floor, Cutlers Court, 115 Houndsditch, London, EC3A 7BR. The Company is registered in England and Wales and is part of the PhillipCapital Group. King & Shaxson Asset Management Limited (FCA Reg. No. 823315) is authorised and regulated by the Financial Conduct Authority, 12 Endeavour Square, London, E20 1JN.